

**FREE WILLS TO OVER 50ies
TERMS AND CONDITIONS**

- Contact by letter, phone or email must be made with Planit+ before end of March 2009 (the appointment can be made after that date)
- The person making the Will must be age 50 or over as at 31 March 2009.
- Appointments will be held during normal office hours, Monday – Friday, at Planit+ offices in Rickmansworth or designated meeting rooms in Aylesbury* (*Mix 96 listeners only)
- No charge will be made for the appointment or the setting up of a 'Simple Will' (See below of definition of 'Simple Will')

Simple Wills can include:

- Funeral wishes
- Appointment of Guardian for children under age 18
- Gifts on first of a couple to die
- Gifts on subsequent death
- 'Disaster clause', ie. if all those who are in the Will have already died

Simple Wills do NOT include 'extras' (for example) :

- Exclusion for other non-UK Wills
- Exclusion for those not within Will, e.g. Children not named/ex-spouse not remarried
- Any Trust, e.g. Disabled Trust, IOU Trust, Discretionary Will Trust, Generation plan, Asset plan
- Where number of gifts exceed 10, whether people or charities
- Any non-standard clauses

Offer does NOT include additional 'linked' services (for example) :

- Any transactions regarding change of property ownership
- Any Land Registry fees
- Legal scheme and secure Storage facility
- Lasting Powers of Attorney
- Living Wills (Advance Directives)

General:

- The signing of the Will questionnaire will constitute your formal instruction for us to prepare your document(s).
- Payment of any fees is due prior to the issuing of your formal document(s).
- The information given by you must be complete and correct and that on which you instruct us to produce your Last Will and Testament.
- We can accept no responsibility for any errors which arise as a result of your failure to check the contents of any Will prepared as a result of these instructions.
- Unless you request otherwise, we will contact the Executors/Trustees and Guardians named in your Will(s) to ensure that they understand the duties they will need to undertake when called upon to act. This service is provided free of charge.

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